"Core Benefits" Glossary

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(accepted by the whole BeLL-Consortium)

The BeLL-questionnaire contains 39 items, each of them representing one of the following concepts.

Psychological concepts (Locus of Control, Self-efficacy, Social Desirability)

Benefit-concepts (Tolerance, Trust, Social network, Sense of Purpose in Life, Civic and Social engagement, Civic Competence, Mental Well-being, Work-related benefits, Physical health, Health behavior, Family, Shifts/Changes in Educational Experience)





Benefits of Lifelong Learning (BeLL)
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CONCEPT	DEFINITION	STATEMENTS / ITEMS
Locus of Con-	1. Zimbardo (1985, p. 275): "A locus of control orientation is a belief about whether	31. I feel that I have influence
trol	the outcomes of our actions are contingent on what we do (internal control orien-	over the things that happen to
	tation) or on events outside our personal control (external control orientation)"	me
	2. J.B. Rotter (1966): "Locus of Control refers to the extent to which individuals	28. When I make plans, I am cer-
	believe that they can control events that affect them. Individuals with a high in-	tain that I can make them
	ternal locus of control believe that events result primarily from their own behav-	work
	iour and actions. Those with a high external locus of control believe that powerful	30I am convinced that what
	others, fate, or chance primarily determine events. Those with a high internal lo-	happens to me is my own do-
	cus of control have better control of their behaviour and tend to exhibit more po-	ing
	litical behaviours than externals and are more likely to attempt to influence other	
	people; they are more likely to assume that their efforts will be successful. They	
	are more active in seeking information and knowledge concerning their situation	
	than do externals. The propensity to engage in political behaviour is stronger for	
	individuals who have a high internal locus of control than for those who have a	
	high external locus of control." (s. Link 3.)	
	3. http://enterpriseskillsuniversityofhull.wikispaces.com/file/detail/RotterLOC%5B1%	
	5D.pdf (up-to-date link to Rotter-questionnaire, 29 Items)	





CONCEPT	DEFINITION	STATEMENTS / ITEMS
	4. Different measures: http://wilderdom.com/psychology/loc/Measures.html	





CONCEPT	DEFINITION	STATEMENTS / ITEMS
Self-efficacy	1. Bandura, A (1994): Perceived self-efficacy is defined as people's beliefs abou	34 If someone opposes me, I am
	their capabilities to produce designated levels of performance that exercise in	lu- able to find the means and
	ence over events that affect their lives. Self-efficacy beliefs determine how per	o- ways to get what I want
	ple feel, think, motivate themselves and behave. Such beliefs produce these of	li- 32. It is easy for me to stick to my
	verse effects through four major processes. They include cognitive, motivation	al, aims and accomplish my
	affective and selection processes. (for more comprehensive information see:	goals
	http://www.des.emory.edu/mfp/BanEncy.html)	33. I am confident that I could
	2. Bandura, A (2006): Guide for constructing self-efficacy scales	deal efficiently with unex-
	(http://www.des.emory.edu/mfp/014-BanduraGuide2006.pdf)	pected events
	3. Cervone, Artisitco & Berry (2006): Perceived self-efficacy refers to beliefs – sp	e-
	cially, beliefs regarding one's own capabilities for performance, means to our	
	judgments of what we think we can and can't do. ~ represents the extent to	
	which we believe that we are the authors of what we do and can have an impa	act
	on what happens to us. (Self-efficacy and Adult Development. In: Hoare, C.	
	(Ed.): Handbook of Adult Development and Learning. New York.)	
	4. Fundamental literature: Schwarzer, R. (Ed.). (1992). Self-efficacy: Thought co	n-
	trol of action. Washington, DC: Hemisphere.	
	5. Schwarzer, R. & Jerusalem, M (1995): Generalized Self-Efficacy scale. In We	n-





CONCEPT	DEFINITION	STATEMENTS / ITEMS
	man, J., Wright, S., Johnston, M. (Eds.): Measures in health psychology: A us-	
	er's portfolio. Causal and control beliefs. Windsor, p. 35-37.	
	6. GSE-Scale (English): http://userpage.fu-berlin.de/health/engscal.htm	
Social Desira-	Social desirability in an experiment occurs when a participant responds in ac-	36. It would be hard for me to
bility	cordance to social norms, or in a manner in which they believe the researcher	break any of my bad habits
	would desire, rather than how they truly feel or believe. This is a confounding	37. I never regret my decisions
	variable in many experiments and must be controlled for.	38. I am very confident of my





CONCEPT	DEFINITION	STATEMENTS / ITEMS
	(http://www.psychwiki.com/wiki/What is social des	<u>irability%3F</u>) judgments
	2. A personality trait rendering the individual acceptable	e in social or interpersonal 39. Once I have made up my
	relations. It is related to social acceptance, social ap	proval, popularity, social sta-
	tus, leadership qualities, or any quality making him/l	ner a socially desirable com-
	panion (http://www.mondofacto.com/facts/dictionary	?social+desirability)
	3. Study conducted on SD in web-based surveys: Kreu	iter, Presser & Tourangeau
	(2008) Social Desirability bias in CATI, IVR, and we	o surveys. Public Opinion
	Quarterly, Vol 72, No 5, 2008, 847-865.	
	(http://poq.oxfordjournals.org/content/72/5/847.full.p	df+html)
	4. Respondent's tendency to not give true answers in	personality questionnaires (or
	other self-assessment tasks) but ones of expected s	ocial approval or desire. First
	SD-Scale: Edwards (1957). [nach Dorsch Psych. W	B (1978, S.626): Eine von
	Edwards untersuchte Antworttendenz bei der Beant	wortung von Persönlichkeits-
	fragebogen oder anderen Selbsteinschätzungsverfa	hren. Die VP tendiert dazu,
	nicht die für sie zutreffende Antwort als Ergebnis de	r Selbsteinschätzung zu ge-
	ben, sondern diejenige, von der sie erwartet, dass s	ie sozial gebilligt oder er-
	wünscht ist.]	
	5. Edwards (1957, p. 35) definition: the tendency to give	re socially desirable respons-





CONCEPT	DEFINITION	STATEMENTS / ITEMS
	es in self-description	
	6. Additional information on different measures: Paulhus, D. L. (1991) Measure-	
	ment and Control of Response Bias. In: J. P. Robinson, P. R. Shaver & L. S.	
	Wrightsman (Eds.) Measures of Personality and Social Psychological Attitudes	
	(Ch. 2, p. 17-59). San Diego/London: Academic Press (Elsevier)	
	(http://books.google.de/books?id=tq8j8jNg7moC&pg=PA17&hl=de&source=gbs	
	toc_r&cad=4#v=onepage&q&f=false)	
	7. Paulhus Social Desirability Scale (Balanced Inventory of Desirable Responding	
	(BIDR), Paulhus, 1988, 1998)	
Tolerance	Cambridge Dictionary: ~ is the willingness to accept behavior and beliefs which	I have respect for other peo-
	are different from your own, although you might not agree with or approve of	ple's points of view
	them (http://dictionary.cambridge.org/dictionary/british/tolerance_1)	11. I have respect for other peo-
	2. Oxford Dictionary: a) the ability or willingness to tolerate the existence of opin-	ple's cultures
	ions or behavior that one dislikes or disagrees with	
	(http://oxforddictionaries.com/definition/english/tolerance)	
	3. Forbearance and generosity (or broad-mindedness) regarding alien opinions, be-	
	liefs, strange habits or behavior, thus similar to freedom from prejudice. Also the	





CONCEPT	DEFINITION	STATEMENTS / ITEMS
	tendency to actively confront intolerance. [nach: Dorsch Psych. WB (1987, S.	
	692f): Duldsamkeit und Großzügigkeit gegenüber fremden Meinungen, Glau-	
	bensüberzeugungen, ungewöhnlichen und fremdartigen Gebräuchen und Ver-	
	haltensweisen, damit ähnlich der Vorurteilslosigkeit, aber auch die Tendenz, der	
	Unduldsamkeit aktiv gegenüberzutreten.]	
	4. Tolerance can be defined as "a fair, objective, and permissive attitude toward	
	opinions and practices that differ from one's own"	
	(http://dictionary.reference.com/browse/tolerance)	
Trust	1. Trust () consists of an attitude or a mindset – what one thinks – albeit with likely	20. I have trust in other people
	behavioural consequences" (OECD/CERI 2007, p. 80)	generally
	2. Newton & Zmerli (2011): A difference can be made between interpersonal trust	14. I have trust in decision mak-
	and institutional (political trust)	ers
	3. Oxford Dictionary: firm belief in the reliability, truth, or ability of someone or	
	something; a) acceptance of the truth of a statement without evidence or investi-	
	gation, b) the state of being responsible for someone or something, c) a person	
	or duty for which one has responsibility	
	(http://oxforddictionaries.com/definition/english/trust?q=trust)	
	4. In social psychological game theory: relative certainty of game partners concern-	





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	ing one player's consistent and interest-directed behaviour. [nach: Dorsch Psych.	
	WB (1978, S.736): in sozps. Anwendungen der Theorie der Spiele die relative	
	Sicherheit von Spielpartnern hinsichtlich des konsequenten interessengerichte-	
	ten Verhaltens eines Spielers]	
Social network	A network of friends, colleagues, and other personal contacts	22.I meet other people
	(http://dictionary.reference.com/browse/social+network)	3. I am involved in social net-
	2. A network of social interactions and personal relationships	works (friends, colleagues
	(http://oxforddictionaries.com/definition/social+network)	etc.)
	3. Social structure made of nodes that are generally individuals or organizations. A	
	social network represents relationships and flows between people, groups, or-	
	ganizations, animals, computers or other information/knowledge processing enti-	
	ties. The term itself was coined in 1954 by J. A. Barnes.	
	(http://www.webopedia.com/TERM/S/social_network.html)	





CONCEPT	DEFINITION	STATEMENTS / ITEMS
Sense of Pur-	1. Definition (Ryff, 1989): having goals in life and a sense of directedness, a feeling	29. I know what I want from my
pose in Life	that there is meaning to present and past life, harbouring a belief that gives pur-	life
	pose, and having aims and objectives for living. Central to the definition of pur-	35. I am positive about life
	pose in life is a feeling that life has meaning	
	2. Crumbaugh, J. C. & Maholick, L. T. (1964) Manual of Instructions for The Pur-	
	pose-in-Life Test. Munster: Psychometric Affiliates	
	PIL purports to measure the degree of "meaning" or "purpose" in an individual's	
	life. (Variables: Sex, Age, Education & IQ statistically not related to PIL)	
	(http://faculty.fortlewis.edu/burke_b/Personality/PIL.pdf)	
	3. Reker, G. T., Peacock, E. J. & Wong, P. T. P. (1987) Meaning and Purpose in	
	Life and Well-being: a Life-span Perspective. Journal of Gerontology, 42 (1), 44-	
	49. Measuring Life Purpose as subscale of The Life Attutude Profile (LAP, Reker	
	& Peacock, 1981): LP related to age, predicting psychological and physical well-	
	being.	
	4. Comprehensive review of literature on Meaning/Purpose in Life: Makola, S. &	
	Van den Berg, H. (2008) Meaning/Purpose in Life and related constructs. Inter-	
	national Journal of Existential Psychology & Psychotherapy, Vol. 2 (2), 1-7	
	(http://journal.existentialpsychology.org/index.php?journal=ExPsy&page=article&	





CONCEPT	DEFINITION	STATEMENTS / ITEMS
	op=viewFile&path[]=125&path[]=78)	
	5. Steger et al. (2006): The Meaning in Life Questionnaire	
	(http://www.itari.in/categories/higherpurpose/meaning_in_life.pdf)	
	6. See also: Seligman (Positive Psychology, 2002); Antonovsky (Sense of Coher-	
	ence Scale, 1979)	





CONCEPT	DEFINITION	STATEMENTS / ITEMS
Civic and social	1. Definition: Civic and social engagement (CSE) can include: joining associations,	4. I am engaged in my local
engagement	volunteering, more active role in community (OECD, 2007, Understanding the	community
	Social Outcomes of Learning. Paris: OECD)	21. I am likely to take part in vol-
	2. Also: related to Active Citizenship in the EU, which is defined as: "Political partic-	untary activity
	ipation and participation in associational life characterized by tolerance and non-	
	violence and the acknowledgement of rule of law and human rights" (Weerd, de	
	M., Gemmeke, M., Rigter, J. & Rij, van C. (2005): Indicators for monitoring active	
	citizenship and citizenship education. Amsterdam, p. II.	
	3. Indicators for Active Citizenship are: - Voluntary work in organizations and net-	
	works; Organizing activities for the community; Voting in elections; Participation	
	in: - political parties, - interest groups, forms of peaceful protest, public debate	
	(http://ec.europa.eu/education/pdf/doc280_en.pdf)	
Civic Compe-	1. Definition: Civic Competence equips individuals to fully participate in civic life,	18. I know how to make myself
tence	based on knowledge of social and political concepts and structures and a com-	heard in a group
	mitment to active and democratic participation. (taken from EU2006a: Recom-	16. I am interested in politics
	mendation of the EU Parliament and the Council on key competences for Life-	
	long Learning, p. 16-18) (http://eur-	
	lex.europa.eu/LexUriServ/site/en/oj/2006/l_394/l_39420061230en00100018.pdf)	





CONCEPT	DEFINITION	STATEMENTS / ITEMS
	2. ~ = the ability and willingness to engage in active participation, based on an atti-	
	tude of trust in other people, in all the contexts of social life: school, local com-	
	munity, working place, recreational activities'. From an individual point of view,	
	civic competence is a tool for empowering the individual and giving them the mo-	
	tivation, autonomy and responsibility to control their own lives beyond the social	
	circumstances in which they find themselves. From a social point of view civic	
	competence, by helping to create social capital, underpins democracy and social	
	and economic development. (http://www.civicoproject.eu/project_en.php)	
	3. Hoskins, B. & Crick, R. D. (2010). Learning to Learn and Civic Competences: dif-	
	ferent currencies or two sides of the same coin? European Journal of Education,	
	Vol. 45 (1), 121-137> Report from Centre for Research on Lifelong Learning	
	(CRELL); definition: Civic competence is a complex mix of knowledge, skills, un-	
	derstanding, values and attitudes and dispositions. "Skills for civic competence	
	relate to the ability to engage effectively with others in the public domain, and to	
	display solidarity and interest in solving problems affecting the local and wider	
	community. This involves critical and creative reflection and constructive partici-	
	pation in community or neighbourhood activities as well as decision-making at all	
	levels, ()" (p. 8).	





DEFINITION	STATEMENTS / ITEMS
(http://publications.jrc.ec.europa.eu/repository/bitstream/111111111/4954/1/reqn	
o_jrc45123_learning%20to%20learn%20and%20civic%20competence%5B2%5	
<u>D.pdf</u>)	
Definition WHO: Mental health is not just the absence of mental disorder. It is de-	6. Taking all things together, I
fined as a state of well-being in which every individual realizes his or her own po-	am happy
tential, can cope with the normal stresses of life, can work productively and fruit-	15. I am satisfied with my life
fully, and is able to make a contribution to her or his community.	
(http://www.who.int/features/qa/62/en/index.html)	
(http://www.who.int/features/factfiles/mental_health/en/index.html)	
2. Dewe & Kompier (2008, p. 12; Foresight Mental Capital and Wellbeing Project.	
Wellbeing and work; Future challenges, The Government Office for Science,	
London, UK): Mental well being is a dynamic state in which the individual is able	
to develop their potential, work productively and creatively, build strong relation-	
ships with others, and contribute to their community. It is enhanced when an in-	
dividual is able to fulfill their personal and social goals and achieve a sense of	
purpose in society	
3. "Special Eurobarometer" – EU survey on mental health (2006), based on SF-36	
Health Survey questionnaire (<u>www.sf-36.org</u>) (EU 2006b //	
	 (http://publications.jrc.ec.europa.eu/repository/bitstream/111111111/4954/1/reqn o_irc45123_learning%20to%20learn%20and%20civic%20competence%5B2%5_D.pdf) 1. Definition WHO: Mental health is not just the absence of mental disorder. It is defined as a state of well-being in which every individual realizes his or her own potential, can cope with the normal stresses of life, can work productively and fruitfully, and is able to make a contribution to her or his community. (http://www.who.int/features/qa/62/en/index.html) (http://www.who.int/features/factfiles/mental_health/en/index.html) 2. Dewe & Kompier (2008, p. 12; Foresight Mental Capital and Wellbeing Project. Wellbeing and work; Future challenges, The Government Office for Science, London, UK): Mental well being is a dynamic state in which the individual is able to develop their potential, work productively and creatively, build strong relationships with others, and contribute to their community. It is enhanced when an individual is able to fulfill their personal and social goals and achieve a sense of purpose in society 3. "Special Eurobarometer" – EU survey on mental health (2006), based on SF-36





CONCEPT	DEFINITION	STATEMENTS / ITEMS
	http://ec.europa.eu/health/ph_information/documents/ebs_248_en.pdf)	
	4. Descriptive acronym: POWER (Positive, Optimistic, Wholistic, Enjoyment, Resili-	
	ence) from Mental Health Association New South Wales, AU	
	(http://www.mentalhealth.asn.au/our-programs/what-is-mental-wellbeing.html)	
	5. Report paper IMPACT Consortium on first outcomes of "European Pact for Men-	
	tal Health and Well-being" (EU 2011)	
	(http://ec.europa.eu/health/mental_health/docs/outcomes_pact_en.pdf)	
	Definition: mental well-being denotes a state of mental health, happiness, life sat-	
	isfaction and quality of life. Although mental health is a crucial component of	
	mental well-being, mental well-being is also determined by circumstances not re-	
	lated to mental health.	
Work-related	Definition: benefits and outcomes which help the individual to get, keep or ad-	40. I have opportunities to in-
benefits	vance in his/her job, get better income or any other benefits which are related to	crease my income
	employment.	13. I have alternative job or ca-
		reer opportunities
		7. I am willing to move in order
		to get a new job





CONCEPT	DEFINITION	STATEMENTS / ITEMS
		I feel good at work nowadays
Physical health	Definition: a relative state in which one is able to function well physically, mental-	17. I am satisfied with my physical
	ly, socially, and spiritually in order to express the full range of one's unique po-	health
	tentialities within the environment in which one is living.	
Health behav-	Definition: Feinstein and Hammond (2004): learning has positive effects on a	23. I pay attention to my health
ior	wide range of health behaviors, such as giving up smoking, increasing exercise,	5. I try to lead a healthy lifestyle
	positive changes in behavior and attitudes, and more healthy living.	26. I smoke
		27. I drink alcohol
Family	Definition: Educational attainment of parents has positive effects in family life and	24. I have confidence in my ability
	kids. Adult learners become better parents, are more patient, understanding and	as a parent
	better supporting their children (Wolfe and Haveman, 2002; The Centre for Liter-	25. I am supportive of my chil-
	acy, 2010). The concept is here limited to parent – child relationships.	dren's learning
Shift/changes	Definition: according to all participation studies (for example Rubenson 1979;	I am motivated to learn
in the educa-	Rubenson 2001; Manninen 2004 and 2006; Rubenson & Desjardins 2009; Hippel	12. I feel confident as a learner
tional experi-	& Tippelt 2010) previous learning experiences direct future participation. In this	8. I see adult learning as an im-
ences	study three key concepts have been selected to measure potential changes in	portant opportunity
	educational experiences: learning motivation, learner self confidence and value	19.I am encouraging others to
	of learning.	learn too





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	These concepts interact closely in real life situations. For example Pintrich's motivational	
	expectancy model (Pintrich 1988; Pintrich & Ruohotie 2000) include several components	
	of motivation, such as learner efficacy control and outcome beliefs, task value, and ex-	
	pectancy for success. Learner self-confidence is a broad, multidimensional construct	
	involving assumptions about oneself (self-estimation) and about the value of one's abili-	
	ties, actions and results. Its sub-constructs are self-confidence, self-worth and self-	
	efficacy. (Ruohotie 2000, 8). These are also related to expectancy-valence –analysis	
	made by the individual in participation situations (Rubenson 1979).	
	Value of training is the rather permanent meaning something has for an individual. Val-	
	ues are very highly prized, and as a result become an 'ideal' which affects the individu-	
	al's choices and actions. (Ruohotie 2000, 8). Whether adult learning is perceived as an	
	value and an opportunity is also based on the images the person has about adult educa-	
	tion and about its usefulness in general. Especially less experienced adult learners de-	
	pend more on prior schooling experiences and related images, which therefore play a	
	central role in their motivation and participation (Manninen 2003). In a similar way Ru-	
	benson & Desjardins (2009, 197; also Hippel & Tippelt 2010) suggest that the constrain-	





CONCEPT	DEFINITION	STATEMENTS / ITEMS
	ing and enabling features of social and material conditions should be taken more into	
	account, as well as "habitus" or "social milieus" which dictate whether learning experi-	
	ences are socially shared.	

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